

**Office of the United States Trustee - Region 1**  
**Monthly Post-Confirmation Summary Report**  
**For The Month Ending March 31, 2021**

In re: Montreal, Maine & Atlantic Railway Ltd.  
DEBTOR(S)

Case No. 13-10670

Confirmation Date: **October 9, 2015**

Disbursing Agent: (if applicable): **n/a**

**1.) BEGINNING OF MONTH CASH BALANCE:**

**\$ 513,382.78**

**Cash Receipts this month:**

Preference Settlements	\$	-
Litigation Settlements		-
Business operations		-
Miscellaneous Refunds		-
Accounts Receivable		-
Inter-estate transfers		-
Advances <sup>[1]</sup>		-
Miscellaneous		-

**2.) TOTAL CASH RECEIPTS**

**\$ -**

**Cash Disbursements this month:**

Professional fees	\$	6,437.50
Inter-estate transfers		-
Trustee's Bond		-
Taxes		-
Reimbursement to CMQ for A/R		-
Operations		1,090.00
Administration		11,739.58
U.S. Trustee Fees		-
Other payments		-
Plan payments - Administrative		-
Plan payments - Secured Creditors		-
Plan payments - Priority Creditors		-
Plan payments - Unsecured Creditors		-
Plan payments - Other		-

**3.) TOTAL CASH DISBURSEMENTS**

**\$ 19,267.08**

**4.) END OF MONTH CASH BALANCE:**

**\$ 494,115.70**

Disbursements for Calculating Quarterly U.S. Trustee Fees:

Total Cash Disbursements	\$	19,267.08
Less: Inter-estate transfers		-
<b>Total Disbursements for Calculating Quarterly U.S. Trustee Fees</b>	<b>\$</b>	<b>19,267.08</b>

Notes

[1] Advance from monitor pursuant to CCAA order increasing administrative charge for US Professionals. See exhibit 2.

1.) Projected date of Application for Final Decree: Undetermined, depends upon resolution of complex litigation.

2.) Have plan payments been timely disbursed as required by the Plan?  Yes  No

If no, explain the circumstances that have impacted the Debtor's ability to perform under the plan.

n/a

3.) Is the Debtor current with all post petition and post confirmation debt?  Yes  No

If no, please describe. n/a

4.) What remaining issues require resolution before an Application for Final Decree will be filed?

Remaining issues include the Canadian Pacific litigation case.

Pursuant to 28 U.S.C. §1746(2), I hereby declare under penalty of perjury that the information contained in this document is true, complete, and correct to the best of my knowledge and belief.

RESPONSIBLE PARTY

Dated: 4/9/2021

By: \_\_\_\_\_

(Signature)



Name: Robert J. Keach

Title: Chapter 11 Trustee Estate Representative

Address: 100 Middle Street, West Tower  
Portland, Maine 04101

Telephone No.: (207) 774-1200

**Montreal, Maine & Atlantic Railway, Ltd.**  
**Exhibit 1 – Cash Disbursements**  
**For The Month Ending March 31, 2021**

Check Number	Check Date	Name	Check Amount	Category
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### **Sale Escrow Account:**

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**Total from Sale Escrow Account: \$**

### **BOA Escrow Account:**

32353	03/05/21	Gaudet And Associates Consulting	\$	6,437.50	Professional Fees
32354	03/05/21	Railcar Management LLC		1,090.00	Operations
32355	03/05/21	Earle W. Noyes & Sons Moving		60.00	Administrative
32439	03/29/21	Xact Data Discovery		11,679.58	Administrative

**Total from BOA Escrow Account: \$ 19,267.08**

**Total Monthly Disbursements: \$ 19,267.08**